



Match Maker/ Sustainable Ingredients/ 3 Feb 2023

Industrial production of Shikonin and its derivatives for food colorants

Lead Inventor: Dr Shashi Bhushan

Organization: CSIR-IHBT, Palampur

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Shikonin derivatives are used as colorants



Types of products available in the market



Root extract powder



Root powder

Dominant Shikonin is Deoxyshikonin in the products.

The Opportunity

The global natural food colorants market size was valued at USD ~2 billion in 2021. It is expected to reach USD ~4 billion by 2030, growing at a CAGR of 9.31% during the forecast period (2022–2030).

- 1) Increased demand for natural pigments in food and personal care products with desire to limit excessive usage of synthetic food colours.
- 2) Offers phytopharmaceutical properties: Anti-inflammatory, wound healing, antic cancerous, antidiabetic, skin protection and provide nourishment (creams and shampoos)
- 3) Textile and printing dye
- Major global suppliers of natural food colorants: Chr Hansen Holdings A/c, Symrise AG, FMC Corporation, DDW, The Color House, Sensient Colors LLP, LycoRed Ltd.

Source: Straits research, 2023; <u>https://straitsresearch.com/report/natural-food-colorants-market</u> Match Maker/ Sustainable Ingredients/ 3 Feb 2023/Shikonin

The Opportunity

- Shikonin-based compositions (henceforth called shikonin+) are FSSAI approved food colourants and are
 popular red coloring agent, mainly used in juice drinks, ice cream, popsicles, fruit wine, cheese and spices
 etc. It can also be used for cosmetics, detergents, dyes and pharmaceuticals.
- Shikonin+ are produced primarily from natural sources. We are not aware of any synthetic approaches.
 - Major production is from the plants:
 - a) Gromwell/ *Lithospermum erythrorhizon*
 - b) Ratanjot / Arnebia euchroma
- Premium price product:
 - Root powder > Rs 3000/kg
 - Root extract > \$ 20-200 /kg (Rs 1600-16000/ kg)
- Major global suppliers of Shikonin: Yangling Ciyuan Biotech, Shaanxi Jintai Biological Engineering, Xi'an Lyphar Biotech, Lisi (Xian) Bio-Tech, Xian Aladdin Biological Technology, Xian Sost Biotech, Xi'an DN Biology

Year around availability: Compared to seasonal (April-September) availability in wild, the in vitro system can provide year

- * round production.
- **Shorter production cycle**: The cultivation cycle of adventitious roots is 5 weeks compared to 3-4 years in wild. *
- **Productivity**: Higher pigment accumulation (3 times to wild collected plants)

Samples	Naphthoquinone pigments (mg/g DW)			Total nigmont
	Shikonin	Deoxyshikonin	β, β-dimethylacrylshikonin	iotai pigment
Adventitious roots (AR) based on	Not	14.876±0.012 ^a	0.896±0.003 b	15 770+0 010 a
current tissue culture technology	quantifiable			13.77020.010
Wild sourced root powder procured	0 354+0 004 a	0.596±0.003 °	9.210±0.012 ª	10.66±0.012 b
from market	0.55410.004			
Roots of mother plant (collected from	0 193+0 001 b	3 843+0 009 b	0 676+0 003 0	4 71+0 008 ℃
wild) used for raising AR (3-4 yr old)	0.10010.001	0.04010.000	0.070±0.000	4.7 110.000

Natural: No genetic modification, like hairy roots where *Agrobacterium rhizogenes* used for induction

Product features:

- **Sustainable technology**: Conserving natural resources as no dependency on wild collected material *
- **Stable batch wise chemical profile**: Consistent quality with marker compounds like Deoxyshikonin and β , β -dimethylacrylshikonin

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Lithospermum and Arnebia a) endangered species b) seasonal c) grown only in the wild

We have developed a plant-tissue culture process to generate adventitious roots for production of Shikonin+

About the technology

Technology features:

Sustainable: In vitro adventitious root culture of A. euchroma as a sustainable source of natural pigment rather than uprooting plants from natural habitat.

are both:





Safety evaluation of the pigments

Cytotoxicity analysis for pigment extract showed that it is safe. Also, it is pertinent to mention that Arnebia pigments are FSSAI approved and being used as colourant in foods for centuries in Asian countries

Devi J, Kumar A, Kumar D, **Bhushan S** (2022). Adventitious root cultures of *Arnebia euchroma*: a sustainable alternative for the production of natural pigments. Ind. Crops Prod. 187: 115461

Who should be interested and why?

Who?	Why?
Food pigment suppliers	New products and forays into new markets
Food and personal care FMCG companies Cosmetics Phytopharmaceuticals Textiles	Sustainably sourced natural pigment
Shikonin suppliers	Sustainable way of large scale production
12 RESPONSIBLE CONSUMPTION AND PRODUCTION AND PRODUCTION CONSUMPTION AND PRODUCTION CONSUMPTION AND PRODUCTION CONSUMPTION AND PRODUCTION CONSUMPTION AND PRODUCTION CONSUMPTION AND PRODUCTION CONSUMPTION AND PRODUCTION CONSUMPTION AND PRODUCTION CONSUMPTION AND PRODUCTION CONSUMPTION AND PRODUCTION CONSUMPTION CONSUN	Sustainable Development Goal12 and 15 <u>for</u> consumption and production' and <u>'reduce, halt</u> piodiversity'

Current status

Technology status:Demonstrated at lab scale (5 L bioreactor)

Patent filed vide Application No.: 202111045278; Priority date: 4-10-2021



Next Steps

Identify an industrial partner for technology transfer/co-development of the technology involving scale up to pre-commercial levels, carryout detailed process simulation and production trial

Seeking:

- Industrial partners interested in technology licensing
- Industrial partners interested in sponsoring further technology advancement and scale-up
- Industrial partners interested in raising 3rd party funds for a collaborative project
- Industries interested in tapping scientist capabilities as an expert/ consultant

Lead Scientist



CSIR- Institute of Himalayan Bioresource Technology (IHBT), Palampur (H.P.)



- > Over 15 years experience in Plant Cell and Tissue Culture Technology with production of phytochemicals in bioreactors
- Young Scientist Fellow, DST, GOI (2006)
- Nominated by National Productivity Council (2012), GOI for participation in a project, "Value Addition to Agricultural Products for Greater Access to New Markets" at Manilla, Philippines
- Awarded Raman Research Fellowship (2015-16) to work on Industrial Scale Production of Phytochemicals in Bioreactor at Cheongju, South Korea

Expertise: *In vitro* Plant Secondary Metabolite Production using Plant Tissue Culture Technology, Bioprocessing and Bioreactor Technology, Value Addition





CSIR- Institute of Himalayan Bioresource Technology (IHBT), Palampur (H.P.)



- CSIR-IHBT is situated at Palampur (H.P.) in the lap of western Himalayas with a vision "to be a global leader on technologies for boosting bioeconomy through sustainable utilization of Himalayan bioresources".
- Key assets and strengths of the team:
 - ✓ Over 50 entrepreneurship and incubatees at the campus
 - ✓ Support to the society by providing agrotechnology for medicinal and aromatic plants, floriculture crops and value addition
 - ✓ As per SCIMAGO rating CSIR-IHBT ranks in 10th position among the CSIR labs
 - ✓ CSIR-IHBT is a member of the "Indian Himalayan Central Universities Consortium" Gol
 - ✓ Technologies transfer: 32 technologies transferred to to 66 entrepreneurs by the institute in last five years
 - ✓ Member of Fund for Regeneration of Traditional Industries (SFURTI) under MSME







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The Opportunity

The global 1,4-Naphthoquinone market size is estimated to be worth USD million in 2021 and is forecast to a readjusted size of USD million by 2028 with a CAGR during review period. Pharmaceutical accounting of the 1,4-Naphthoquinone global market in 2021, is projected to value USD million by 2028, growing CAGR in next six years.

- Price: Rs 2,700 per 100 g (Otto Chemie Pvt Ltd), Used as a dye precursor.
- Major global suppliers: Tianjin CITIC Kaitai Chemical Co., Ltd., HBCChem, Yangzhou Jiedi Biological Technology Co., Ltd., Jin Jinle Chemical Co., Ltd., Alchem Pharmtech, Kawasaki Kasei Chemical, Shanghai Nuotai Chemical Co., Ltd., Hubei Xinrunde Chemical Co., Ltd., Weifang Tongrun Chemical Co., Ltd.

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