

TechEx.in is a Regional Tech Transfer Office supported by:



# **Adalimumab & Others**

### Technology from the group of <u>Pradip Sen</u> at CSIR-Institute of Microbial Technology, Chandigarh, India



Match Maker/ Biosimilars / 31 Aug 2021/DrSen\_CSIR-IMTech

TechEx.in Case Manager:

Devanshi Patel, devanshi@venturecenter.co.in

# Outline

- About CSIR Institute of Microbial Technology
- About mAb based Biotherapeutics Group
- Technology: Adalimumab (Humira)
- Other Capabilities and Offerings
- The next steps.

### About CSIR-Institute of Microbial Technology



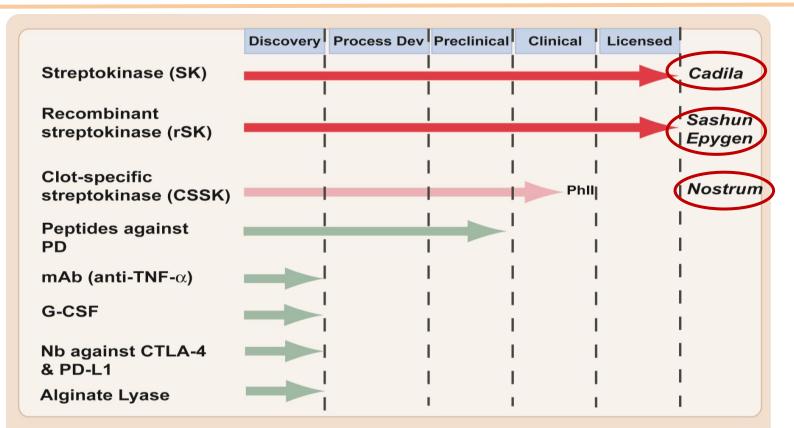
IMTech is one of the constituent labs of Council of Scientific and Industrial Research, India.

IMTech has a track record of technology transfer & working with industry. It successfully commercialised Streptokinase and its versions to Indian (2002) and Clot Specific Streptokinase (CSSK) to US (2006) companies.

The lab offers attractive models of engagement and flexible terms for IP.

A **Publicly funded non-profit R&D lab** & DSIR recognized Scientific and Industrial Research Organization (SIRO), IMTech **R&D project sponsors can claim tax benefits**. The lab is eligible for **CSR support under defined R&D areas**.

### IMTech's proven track record of Biologics development



# CSIR-IMTECH mAb based Biotherapeutics Group



Lead Scientist: Dr Pradip Sen

#### **EXPERIENCE**

#### Academic:

- **Current affiliations** : Senior Principal Scientist, monoclonal antibodies based biotherapeutics group - **Network collaborator** - Global Challenge Research Fund project with Durham University (UK) for neglected and tropical diseases.

- **Past affiliations**: University of Northern Carolina and Humboldt University, Berlin

Expertise: Immunology, Cell o biology, Biochemistry, Molecular biology, Expression of antibody construct in CHO cell line.

### Fact file of IMTECH Biotherapeutics Group:

 Dr. Pradip Sen (lead PI) has authored more than 20 publications in his areas of expertise.

#### Team members

- Dr. Raj Kumar: Cell and molecular biologist
- Dr. Beena Krishnan: Protein Biochemist
- **Dr. Grish Vashney**: Immunologist
- State-of-the-art bioprocess development till 5 L scale, analytical and functional characterization facilities.
- Group capable of performing complete end-to-end research for select protein-based biotherapeutics (biosimilar, biobetters and/or novel molecules)

# State of the art facilities for Upstream, Downstream and Analytical to deliver Biopharma/Biologics

- Mammalian cell fermentors of capacities up to 5 litres (batch fermentation)
- High-capacity homogenizers, centrifugal separators, ultrafiltration, rotary vacuum filter, spray drier
- Large-scale down stream processing equipment



Mammalian Cell Culture Facility Lab Scale Fermenters

Fermentation Pilot - Plant Facility (Scale: 500 L)

### Technology : Adalimumab

### About Adalimumab

Adalimumab is a human monoclonal antibody that **treats autoimmune diseases** by **inhibiting tumour necrosis factor** (TNF); a soluble inflammatory cytokine.

- Originator / reference product: The originator product, AbbVie's Humira was approved by USFDA in Dec 2002 and EMA in Sept 2003. Patent will expire in US in 2023 and expired in Europe in June 2017. (Source: <u>GabiOnline</u>)
- Indications: Rheumatoid arthritis (RA), juvenile idiopathic and psoriatic arthritis, ankylosing spondylitis, Crohn's disease, psoriasis and ulcerative colitis.

### Market & Industry Overview

### Market:

Market size is estimated to reach **\$4.3 Billion by 2025**, growing at a CAGR of 4.98% during the forecast period 2020-2025. Geographically, **North America** registered for **highest revenue share of 37.1%** in 2019. (Source: Industry Arc)

### **Industry players:**

- **Global:** AbbVie, Boehringer Ingelheim, Cadila Pharma (EU)
  - Approved and ready for launch in US in 2023\*: Amgen, Novartis Sandoz, Samsung BioEpis, Pfizer, Mylan
- Indian: Zydus Cadila, Torrent Pharma, Reliance Lifesciences, Hetero Pharma, Glenmark Pharma

\*With AbbVie announcing settlement of its patent litigation with Boehringer Ingelheim over Adalimumab in May 2019, biosimilar entry is set to open up for US in 2023. (Source: <u>Healio.com</u>)

# The Opportunity: Why you should be interested?

**Market interesting:** a) While EP patent on Adalimumab has expired, the US patent is set to expire in 2023. Next generation Biosimilar b) Global prevalence of RA is between 0.24-1% and in India is 0.34%. But for a population of 1.2 billion, it amounts to 5 million patients, a significantly heavy burden. (Source: <u>Springerlink</u>, <u>AcraaAbstracts</u>) c) Humira occupies an outsized position in the biologic and biosimilar landscape, as it netted \$16.11 billion in 2020, an increase of 8.4% over 2019.

New indications/applications: Being tested for chronic skin diseases such as eczema

### Cost still high:

• Global cost between:

~\$2000-3000 per month

- India cost between:
  - ~ \$2124 (~Rs. 1,56,000) per month (Humira)
  - ~ \$164-328 (~Rs 15000-30000) per month (Biosimilar)

Annual Cost of treatment with Biosimilar: ~\$1966-4920 (Rs 1,44,000 - 3,60,000)

#### Sky-high prices

The U.S. has the highest medication prices in the world.

Country	Average monthly price: Humira	
Japan	\$980	
France	982	
Canada	1,164	
United Kingdom	1,180	
Australia	1,243	
Germany	1,749	
United States	2,505	

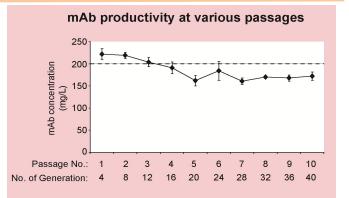
Sources: Bloomberg News, SSR Health, IHS Inc.

Source: LAtimes

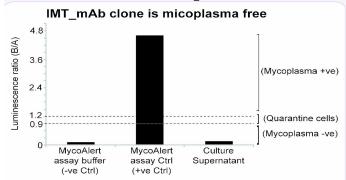
**Opportunities for process innovations to reduce costs:** Higher mAb producing clone, innovation in upstream and downstream processing.

### The Technology Offering Clone Performance

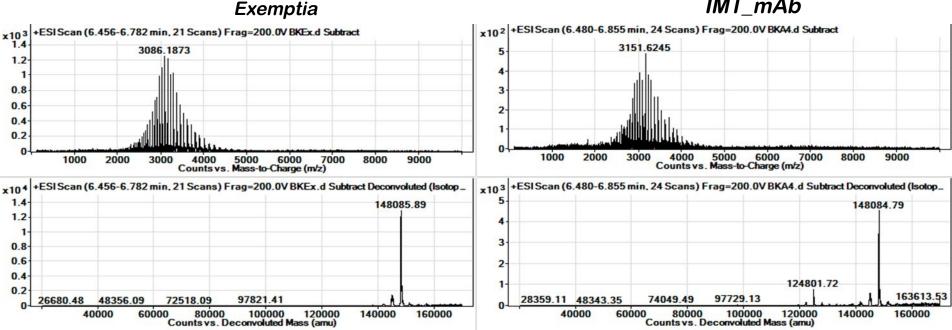
- Inhouse developed, stable, unencumbered CHO cell clone (IMT\_C11) (mycoplasma free and functional)
  - Produces : Adalimumab ~170-200 mg/L (100 ml culture vol. in 500 ml shake flask; unfed culture; repeated 3 times)
- Shows stable mAb production through 40 generations



Consistent mAb production up to 10 passages observed from third round isolated single cell clone of IMT C11



### Select Data -Biosimilarity: Intact Mass Analysis

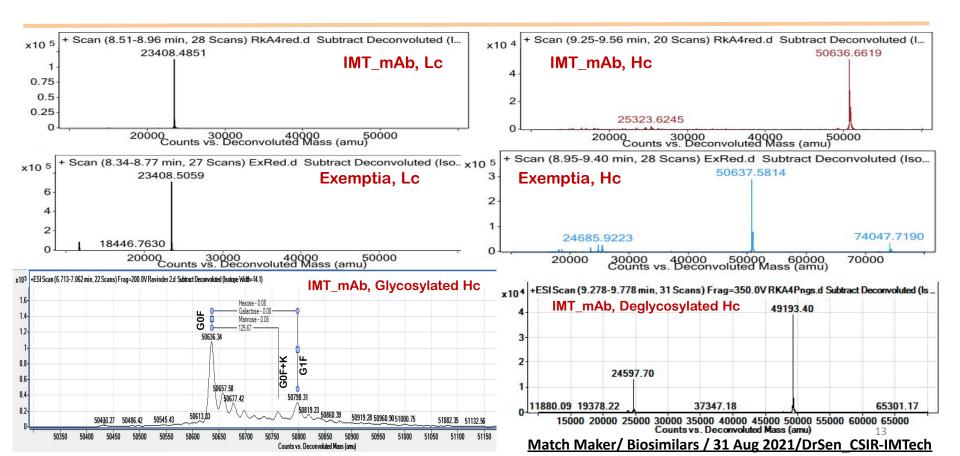


IMT mAb

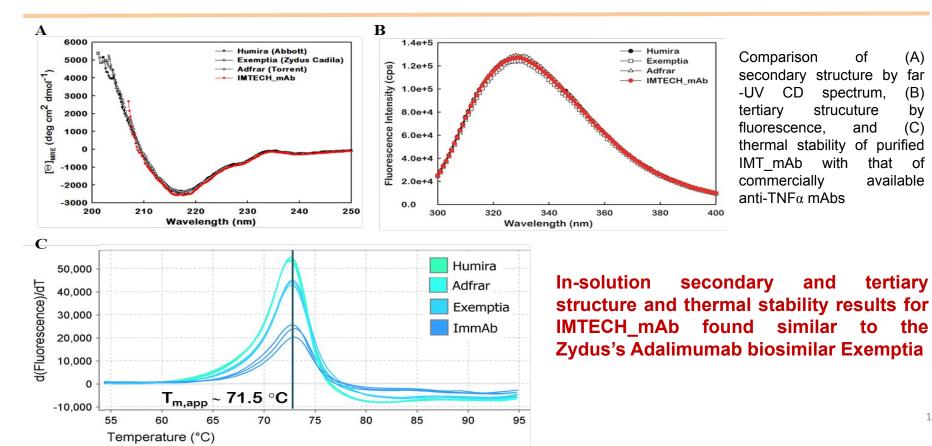
Confirms the correct molecular mass of Adalimumab.

### Selected Data -Biophysical characterization

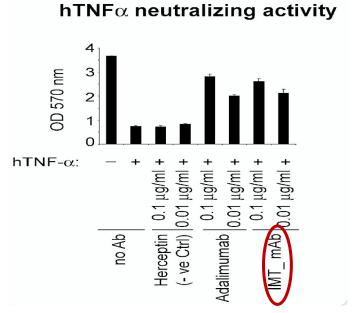
Mass spec analysis confirms IMT\_C11 mAb contains single N-linked biantennary glycan in its heavy chain, similar to adalimumab and its known biosimilars.



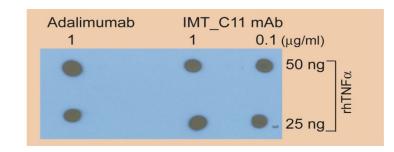
### Selected Data - Biophysical characterization



### Selected Data - Biosimilarity: Neutralizing activity



Dot blot assay for rhTNFα-binding

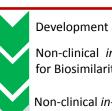


Preliminary results shows **comparable TNF**α **neutralizing ability and demonstrate biosimilarity of IMT\_C11 mAb** with the originator molecule.

Cell-based assay for neutralization of rhTNFα-induced cell toxicity shows IIMT\_C11 mAb is **functionally equivalent** to Adalimumab

# Current Status of Technology and Path Ahead

- Stage of Development
  - mAb production at shake flask level (unfed culture)
- Clone and construct developed inhouse (unencumbered)
- Vector and cell lines in-licensed from invitrogen
- Key process parameters
  - IMT\_C11 clone 100% purity
  - Yield: ~170-200 mg/L (100 ml culture vol. in 500 ml shake flask; unfed culture; repeated 3 times)



Development of Hypotheses and Experimental Designs

Non-clinical *in-vitro* studies: Physicochemical characterization for Biosimilarity



Non-clinical animal studies: toxicity, PK/PD, immunogenecity

Generation of three consistent batches. Formulation development. Approvals for preclinical candidate compound from the relevant body.

Clinical studies: PK, PD, Immunigenecity

Regulated Production, Regulatory Submission

Scale-up, Completion of GMP Process Validation and Consistency Lot Manufacturing and Regulatory Approvals.

Clinical Trials Phase 3 and Approval or Licensure

Seeking Industrial partners interested in:

- Technology Transfer of clone: IMTech shall license out clone IMT\_C11 along with SOP's and protocols as per CSIR Tech Transfer Guidelines.
- Co-development partners: To carry out further development/validation work like functional characterization of biosimilarity and upscaling on mutually agreeable terms.
- Sponsored R&D and research collaborations: Any R&D program leveraging the capabilities at IMTech

### **Other Capabilities and Offerings**

# Other technology in the making

Molecule	Indication	Status
Pertuzumab	Treatment of metastatic breast cancer	At Initial stage
GCSF & peg-GCSF*	Chemotherapy-induced Febrile Neutropenia, Acute Myeloid Leukemia, Cancer Patients Receiving Bone Marrow Transplant, Peripheral Blood Progenitor Cell Collection and Engraftment, Severe Chronic Neutropenia	Process development for efficient protein purification & characterization

\*Dr Sonal Datta, Project Scientist, CSIR-IMTech

Match Maker/ Biosimilars / 31 Aug 2021/DrSen\_CSIR-IMTech

# Other R&D/knowhow capabilities available

- Molecular Biology & mAb clone generation
- Process development and preclinical
- Analytical and characterization

- State of art mammalian cell culture and fermentation facility (up to 5L)
- High end protein analytical and downstream processing units

### Facilities for BioPharma (for bacterial cultures only)

Equipped with cGMP and validation compatible fermenters (5-500L), Downstream processing equipment such as centrifuges (batch and continuous), Lab and pilot scale micro-/ ultrafiltration units, cell disintegration systems, Pilot and process scale chromatography systems and analytical equipments etc.









cGMP Facility (DCGI approved)





### For more information contact:

### **Case Manager:**

Devanshi Patel devanshi@venturecenter.co.in +91-74100-45655

### Lead Scientist:

Dr. Pradip Sen psen@imtech.res.in +91-9815171905

TechEx.in is a Regional Tech Transfer Office supported by:



### References

- 1. CSSK: http://blogs.nature.com/tradesecrets/2012/10/10/indiainnovation
- 2. Global prevalence : https://link.springer.com/article/10.1007/s40744-020-00252-1
- 3. India prevalence: <u>https://acrabstracts.org/abstract/5-million-patients-and-not-0-34-is-worrisome-burden-of-rheumatoid-arthritis-in-india-based-on-a-bone-and</u> <u>-joint-decade-india-community-oriented-program-for-control-of-rheumatic-disease/</u>
- 4. About Adalimumab & indications: <u>https://www.gabionline.net/biosimilars/general/Biosimilars-of-adalimumab</u>
- 5. Dosage: <u>https://www.accessdata.fda.gov/drugsatfda\_docs/label/2018/125057s410lbl.pdf</u>
- 6. Market Data: https://www.industryarc.com/Report/15276/adalimumab-market.html
- 7. India Market share: <u>https://pharmaintelligence.informa.com/resources/product-content/heres-what-competition-looks-like-in-indias-humira-biosimilars-market</u>
- 8. Price point: <u>https://www.transparencymarketresearch.com/adalimumab-market.html</u>; <u>https://www.centerforbiosimilars.com/view/cadila-launches-fourth-biosimilar-in-2-months;</u> <u>https://www.latimes.com/politics/story/2019-09-11/american-struggle-insurance-deductibles-unique</u>
- 9. Industry pipeline: <u>https://www.ncbi.nlm.nih.gov/pmc/articles/PMC6207386/;</u> <u>https://www.gabionline.net/biosimilars/general/Biosimilars-of-adalimumab</u>
- 10. <u>https://www.globenewswire.com/news-release/2020/10/06/2104068/0/en/Forecast-Report-2020-2026-Adalimumab-Biosimilar-Market-Size-Share-Growth-Trends-Revenue-Competitive-Landscape-by-Fortune-Business-Insights.html</u>
- 11. <u>https://www.bigmoleculewatch.com/2018/01/05/hetero-glenmark-launch-adalimumab-biosimilars-india/</u>
- 12. Opportunity Humira Market size : <u>https://www.pharmaceutical-technology.com/comment/abbvies-successful-hard-ball-with-humira/</u>
- 13. AbbVie-BI law suit <a href="https://www.gabionline.net/biosimilars/general/Biosimilars-of-adalimumab">https://www.gabionline.net/biosimilars/general/Biosimilars-of-adalimumab</a> ; <a href="https://www.healio.com/news/rheumatology/20210617/market-gears-up-for-biosimilar-boom-in-2023-as-humira-exclusivity-draws-to-a-close">https://www.gabionline.net/biosimilars/general/Biosimilars-of-adalimumab</a> ; <a href="https://www.healio.com/news/rheumatology/20210617/market-gears-up-for-biosimilar-boom-in-2023-as-humira-exclusivity-draws-to-a-close">https://www.healio.com/news/rheumatology/20210617/market-gears-up-for-biosimilar-boom-in-2023-as-humira-exclusivity-draws-to-a-close</a>